

Best Holdings Limited
(As per Prospectus)

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| Nature of Business | Best Holdings is primarily focused in the hospitality sector; the company also has business concerns in the agricultural sector. The core undertaking of Best Holdings is Le Méridien Dhaka, an upscale 05-star hotel brand |
| Security Trading Code | BESTHLDNG |
| BSEC's Consent for IPO | October 31, 2023 |
| Issue Date of Prospectus | December 07, 2023 |
| Subscription Open | January 14, 2024 |
| Subscription Close | January 18, 2024 |
| Authorized Capital | BDT 15,000,000,000 |
| Pre-IPO paid-up Capital | BDT 9,255,769,470 |
| IPO size in BDT at offer price | BDT 3,500,000,000 |
| Face Value per share | BDT 10.00 |
| Cut-Off Price per share | BDT 35.00 |
| Offer Price per share for GP | BDT 24.00 |
| Offer Price per share for Employee & Others Quota | BDT 35.00 |
| NAV per share with revaluation | BDT 56.69 as on June 30, 2023 |
| NAV per share without revaluation | BDT 32.26 as on June 30, 2023 |
| Earnings per Share (Basic) | BDT 1.24 for the year ended on June 30, 2023 |
| Issue Managers | 1. ICB Capital Management Limited & 2. Shanta Equity Limited |
| Registrar to the Issue | Prime Finance Capital Management Limited |
| Auditor | ARTISAN, Chartered Accountants |
| Website | www.bhlbd.com |