

## Navana Pharmaceuticals Limited

(As per Prospectus)

Nature of Business	The principle activities of the Company are manufacturing, marketing and distribution of pharmaceutical products for human and animal health products and sales of the produced items in the domestic and foreign market.
Security Trading Code	<b>NAVANAPHAR</b>
BSEC's Consent for IPO	BSEC/CI/IPO-323/2022/853, dated June 19, 2022
Issue Date of Prospectus	August 11, 2022
Subscription Open	September 13, 2022
Subscription Close	September 19, 2022
Authorized Capital	BDT 2,000,000,000.00
Pre-IPO paid-up Capital	BDT 802,301,500.00
IPO size in shares	27,149,324 nos. share
IPO size in BDT at face value	BDT 271,493,240.00
IPO size in BDT at offer price	BDT 750,000,000.00
Post IPO Paid-up Capital	BDT 1,073,794,740
Face Value per share	BDT 10.00
Cut-Off Price per share	BDT 34.00
Offer Price per share for GP	BDT 24.00
Period of Subscription	Starts at 10:00 a.m. on September 13, 2022 Closes at 05:30 p.m. on September 19, 2022
The registered stockbrokers/ merchant bankers have to upload category wise lists of the applicants within 3 working days from the closing date of subscription and last date of depositing the collateral money is-	Starts: 10:00 A.M. of September 20, 2022 Ends: 5:00 P.M. of September 22, 2022 (Deposit during banking hour)
Minimum Investment in the listed securities (matured securities) at market price ( <b>the close price of both Exchanges whichever is higher</b> )	<ul style="list-style-type: none"> <li>➤ General Public (RB): BDT 50,000.00</li> <li>➤ General Public (NRB): BDT 100,000.00</li> </ul>
Cut-off date for Minimum Investment (At the close price of exchanges)	September 5, 2022 (day end)
Minimum Amount allowed for Subscription	BDT 10,000.00
Maximum Amount allowed for Subscription	BDT 10,000.00
Issue Manager	<ul style="list-style-type: none"> <li>➤ Asian Tiger Capital Partners Investments Limited</li> <li>➤ EBL Investments Limited</li> </ul>
Registrar to the Issue	AFC Capital Limited
Auditor	<b>Statutory Auditor:</b> <ul style="list-style-type: none"> <li>➤ MABS &amp; J partners, Chartered Accountants</li> </ul> <b>Compliance Auditor:</b> <ul style="list-style-type: none"> <li>➤ Itrat Husain &amp; Associates, Chartered Secretaries</li> </ul>
Website	www.navanapharma.com

**BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:**

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh