

## Union Bank Limited

Nature of Business	Union Bank Limited provides all kinds of commercial banking services following the principles of Islamic Shariah and the provisions of the Bank Company Act 1991.	
Use of IPO Proceeds	<b>Particulars</b>	<b>Amount (BDT)</b>
	Investment in SME & Project Finance	2,465,000,000 (57.59%)
	Investment in Government Securities	1,000,000,000 (23.36%)
	Investment in Capital Market	750,000,000 (17.52%)
	Estimated IPO Expenses	65,000,000 (1.52%)
	<b>Total</b>	<b>4,280,000,000 (100.00%)</b>
Security Trading Code	<b>UNIONBANK</b>	
Consent date of BSEC	November 24, 2021	
Issue Date of Prospectus	November 27, 2021	
Subscription Open	December 26, 2021	
Subscription Close	December 30, 2021	
Authorized Capital	BDT 10,000,000,000	
Pre-IPO paid-up Capital	BDT 5,589,337,600	
IPO size in shares	428,000,000	
IPO size in BDT at face value	BDT 4,280,000,000	
IPO size in BDT at offer price	BDT 4,280,000,000	
Post IPO Paid-up Capital	BDT 9,869,337,600	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
NAV per share	BDT 16.38 as on December 31, 2020	
Issue Manager(s)	<ol style="list-style-type: none"> <li>1. Prime Bank Investment Limited</li> <li>2. BRAC EPL Investments Limited</li> </ol>	
Auditor	K. M. Hasan & Co., Chartered Accountants	
Website	www.unionbank.com.bd	

**DETAILS OF SUBSCRIPTION for ELIGIBLE INVESTORS (EIs):**

Eligibility of EIs for Subscription	:	Shall maintain a minimum investment of BDT 5,000,000 (Taka fifty lacs only) in listed securities (matured securities) at market price for approved pension funds, recognized provident funds and approved gratuity funds and for other EIs BDT 10,000,000 (Taka one crore only) as on the end of December 15, 2021.
Period of Subscription	:	Starts at 10:00 a.m. on December 26, 2021
	:	Closes at 5:30 p.m. on December 30, 2021
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on December 26, 2021
	:	Closes at 2:00 p.m. on December 30, 2021
Total Fund to be raised from EIs	:	BDT 1,070,000,000
Total Number of Shares to Offered for EIs	:	107,000,000
Quota Wise Amount Distribution for EIs	:	Eligible Investor: BDT 856,000,000 Mutual Fund: BDT 214,000,000
Quota Wise Share Distribution for EIs	:	Eligible Investor: 85,600,000 Mutual Fund: 21,400,000
Maximum Amount allowed for Subscription by an EI	:	BDT 21,400,000
Maximum Number of Shares to Offered for an EI	:	2,140,000
Maximum Number of Subscription can be placed by an EI	:	1 (One)
Subscription Fee for an EI	:	BDT 3,000
Collateral amount for an EI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

**BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:**

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh

**DETAILS OF SUBSCRIPTION FOR GENERAL PUBLIC CATEGORIES (GENERAL PUBLIC AND NRB):**

Period of Subscription	:	Starts at 10:00 a.m. on December 26, 2021
	:	Closes at 05:30 p.m. on December 30, 2021
The registered stockbrokers/ merchant bankers have to upload category wise lists of the applicants within 3 working days from the closing date of subscription and last date of depositing the collateral money is-	:	January 4, 2022
Quota Wise Amount Distribution (Including NRB)	:	General Public Quota: BDT 3,210,000,000
Quota Wise Share Distribution (Including NRB)	:	General Public Quota: 321,000,000
Minimum Investment in the listed securities (matured securities) at market price <b>(the close price of both Exchanges whichever is higher)</b>	:	BDT 20,000

Cut-off date for Minimum Investment (At the close price of exchanges)	:	Wednesday, December 15, 2021
Minimum Amount allowed for Subscription	:	Amount BDT 10,000
Maximum Amount allowed for Subscription	:	Amount BDT 10,000