

## SJIBL Mudaraba Perpetual Bond

Name of the instrument	SJIBL Mudaraba Perpetual Bond
Issue Type	Unsecured, Contingent-Convertible, Fully paid up, Non-Cumulative, BASEL III compliant, Perpetual Debt instrument for inclusion in Additional Tier I Capital
Issuer	Shahjalal Islami Bank Limited
Security Trading Code	SJIBLPBOND
BSEC Consent Date	September 05, 2021
Subscription Open	November 21, 2021 (For General Public & EIs)
Subscription Close	December 02, 2021 (For General Public & EIs)
Mode of Issue	90% Private Placement and 10% Public Issue
No. of Bonds to be Issued	900,000 under private placement and 100,000 under public offer
Public Issue Size (in amount)	BDT 500,000,000
Private placement Size (in amount)	BDT 4,500,000,000
Face Value	BDT 5,000.00
Bonds per lot/ Minimum Subscription	01 bond for public issue and 10,000 for private placement
Minimum Subscription Amount	BDT 5,000 or Its multiple
Maximum Subscription Amount	No Bar
Tenure	Not Applicable. The Bonds shall be perpetual i.e. there is no maturity date and there are no step-ups or other incentives to redeem.
Rate of Return Range	6% to 10% (subject to having available distributable profit)
Margin with Rate of Return	2.50%
Profit Payment:	Annually
Managers to the Issue	<ol style="list-style-type: none"> <li>1. UCB Investment Limited &amp;</li> <li>2. Islami Bank Capital Management Limited</li> </ol>
Trustee	MTB Capital Limited

### DETAILS OF SUBSCRIPTION for ELIGIBLE INVESTORS (EIs) and General Public Categories (General Public and NRB):

Eligibility of EIs and GP including NRB applicants for Subscription	:	Not Applicable
Period of Subscription for EIs and GP including NRB and Foreign Applicants under Public Offer	:	Starts at 10:00 a.m. on November 21, 2021
	:	Closes at 5:00 p.m. on December 02, 2021
The registered TREC Holders/ merchant bankers would upload lists of the applicants through ESS.	:	Starts at 10:00 a.m. on December 05, 2021
	:	Closes at 5:00 p.m. on December 07, 2021
Application period for EIs	:	Starts at 10:00 a.m. on November 21, 2021
	:	Closes at 5:00 p.m. on December 02, 2021
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on November 21, 2021
	:	Closes at 2:00 p.m. on December 02, 2021

Subscription Fee for an EI	:	BDT 3,000
Collateral amount for an EI	:	100% Subscription
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash
Minimum Subscription Amount	:	BDT 5,000 or Its multiple
Maximum Subscription Amount	:	No Bar
Maximum Number of Subscription can be placed	:	1 (One)

**BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:**

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Ltd.
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh