

### Union Insurance Company Limited

Nature of Business	Union Insurance Co. Ltd. is licensed under Insurance Act, 1938 to run all types of General Insurance Business other than Life Insurance Business. Like most of the general insurance companies in the industry, UICL underwrites risks in fire, marine, motor and miscellaneous business areas.	
Security Trading Code	<b>UNIONINS</b>	
BSEC's Consent for IPO	November 11, 2021	
Issue Date of Prospectus	November 17, 2021	
Subscription Open	December 15, 2021	
Subscription Close	December 22, 2021	
Minimum Investment for EIs	For approved pension funds, recognized provident funds and approved gratuity funds BDT 5,000,000 (Market Price) and for other EIs BDT 10,000,000 (Market Price).	
Minimum investment for general public	BDT 20,000	
Minimum amount allowed for subscription for general public	BDT 10,000	
Minimum amount allowed for subscription for general public	BDT 10,000	
Cut-off date for Minimum Investment	December 07, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 290,413,560	
IPO size in shares	19,360,904	
IPO size in BDT at face value	BDT 193,609,040	
IPO size in BDT at offer price	BDT 193,609,040	
Post IPO Paid-up Capital	BDT 484,022,600	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Use of IPO Proceeds	<b>Particulars</b>	<b>Amount (BDT)</b>
	Investment in FDR	45,000,000 (23.24%)
	Investment in Capital Market	96,981,319 (50.09%)
	Floor Purchase	40,000,000 (20.66%)
	To meet up IPO expenses	11,627,721 (6.01%)
	<b>Total</b>	<b>193,609,040 (100.00%)</b>
NAV per share	BDT 17.39 as on December 31, 2020	
EPS (Basic)	BDT 2.14 for the year ended on December 31, 2020	
Issue Manager(s)	Sonar Bangla Capital Management Limited	
Auditor	FAMES & R	
Website	www.unioninsurancebd.com	