

**Energypac Power Generation Limited**  
**(As per Prospectus)**

|  |   |                                |
|--|---|--------------------------------|
| Nature of Business   | Energypac Power Generation Limited is engaged in diversified business including trading of standby and base load generators, JAC brand automobiles, John Deere brand agro machineries equipment, JCB brand construction machineries and material handling equipment and operation of CNG station along with aftermarket service. The company is also engaged in EPC Contracts (Engineering, Procurement and Construction), operation and installation of CNG refueling station and conversion kits and providing installation and maintenance services to power plants. EPGL has established a plant to assemble gas and diesel based generators. EPGL has achieved a new milestone this year in its business arena by adding Steelpac brand to provide designing, manufacturing and erecting of pre-engineered steel buildings, aiming to provide complete steel constructions to industrial, commercial and residential steel buildings. In addition of that, EPGL has successfully entered in LPG market branding as G-GAS. The LPG bottling & distribution plant is located near Mongla sea port. |                                |
| Major Products/Divisions   | Power Generation Division (PGD), Division of Motor Vehicles (DMV), Engineering, Procurement and Construction (EPC), Liquefied Petroleum Gas (LPG) etc.  |                                |
| Security Trading Code  | EPGL  |                                |
| BSEC's Consent for IPO   | November 05, 2020   |                                |
| Issue Date of Prospectus   | November 09, 2020   |                                |
| Subscription Open  | December 07, 2020   |                                |
| Subscription Close (Cut-off Date)                                  | December 13, 2020   |                                |
| Authorized Capital   | BDT 5,000,000,000   |                                |
| Pre-IPO paid-up Capital  | BDT 1,498,696,500   |                                |
| IPO size in shares   | 40,293,566  |                                |
| IPO size in BDT at face value                                      | BDT 402,935,660   |                                |
| IPO size in BDT at offer price                                     | BDT 1,500,000,000   |                                |
| Post IPO Paid-up Capital   | BDT 1,901,632,160   |                                |
| Face Value per share   | BDT 10.00   |                                |
| Cut-Off Price per share  | BDT 35.00   |                                |
| Offer Price per share for GP                                       | BDT 31.00   |                                |
| Market Lot (Shares)  | 200   |                                |
| Foreign Currency required for NRB and Foreign Applicants (per lot) | USD 73.64 or GBP 56.01 or EUR 62.26   |                                |
| Use of IPO Proceeds  | <b>Particulars</b>  | <b>Amount (BDT)</b>            |
|  | Procurement of LPG Carrier & Accessories  | 262,276,000.00 (17.49%)        |
|  | Import of LPG Cylinders   | 521,881,555.00 (34.79%)        |
|  | Procurement of Material for LPG Cylinders   | 175,710,938.00 (11.71%)        |
|  | Loan Repayment  | 500,000,000.00 (33.33%)        |
|  | Estimated IPO Expenses  | 40,131,508.00 (02.68%)         |
|  | <b>Total</b>  | <b>1,500,000,000 (100.00%)</b> |
| NAV per share with revaluation                                     | BDT 45.15 as on June 30, 2019   |                                |
| NAV per share without revaluation                                  | BDT 30.20 as on June 30, 2019   |                                |
| Earnings per Share (Basic)   | BDT 3.13 for the year ended on June 30, 2019  |                                |
| Issue Manager  | LankaBangla Investments Limited   |                                |
| Registrar to the Issue   | ICB Capital Management Limited  |                                |
| Auditor  | Howladar Yunus & Co. Chartered Accountants  |                                |
| Website  | www.energypac.com   |                                |