

Esquire Knit Composite Limited
(As per Prospectus)

Nature of Business	<p>Esquire Knit Composite Limited is 100% export oriented Company. It produces different types of Knit Garments through its six units namely:</p> <ul style="list-style-type: none"> • Knitting unit, • Fabric dyeing unit, • Printing, • Embroidery, • Industrial laundry and • Garments unit <p>and sells the same to foreign buyers including C&A buying KG, Best Seller, Esprit, Mascot, Celio, Next, Tee Jays, LIDL.</p>	
Major Products	Ready Made Garments (Knit)	
Security Trading Code	ESQUIRENIT	
BSEC's Consent for IPO	December 11, 2018	
Issue Date of Prospectus	December 13, 2018	
Subscription Open	January 06, 2019	
Subscription Close (Cut-off Date)	January 20, 2019	
Authorized Capital	Tk. 2,000,000,000	
Pre-IPO paid-up Capital	Tk. 1,000,000,000	
IPO size in shares	34,895,833	
IPO size in Tk. at face value	Tk. 348,958,330	
IPO size in Tk. at offer price	Tk. 1,500,000,000	
Post IPO Paid-up Capital	Tk. 1,348,958,330	
Face Value per share	Tk. 10.00	
Cut-Off Price per share	Tk. 45.00	
Offer Price per share for General Public	Tk. 40.00	
Market Lot (Shares)	100	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 48.08 or GBP 38.21 or EUR 42.52	
Use of IPO Proceeds	Particulars	Amount (Tk.)
	Procurement of Garments machineries for new project at Valuka , Mymensingh	431,396,000 (28.76%)
	Building and Civil Construction at Valuka, Mymensingh	1,004,215,500 (66.95%)
	IPO expense (Approximately)	64,388,500 (4.29%)
	Total	1,500,000,000 (100.00%)
NAV per share with revaluation	Tk. 49.27 as on June 30, 2018	
NAV per share without revaluation	Tk. 29.40 as on June 30, 2018	
Earnings per Share (Basic)	Tk. 3.44 for the year ended on June 30, 2018	
Issue Manager	Prime Finance Capital Management Limited	
Registrar to the Issue	ICB Capital Management Limited	
Auditor	ACNABIN, Chartered Accountants	
Website	www.esquireknit.com	